

PERSONAL FINANCIAL STATEMENT

ASSETS	VALUE	LIABILITIES	BALANCE	PAYMENT
Checking/Savings Accounts		Credit Cards		
Deposit on Boat Being Purchased (if already made)		Credit Cards		
Securities (Stock/Bonds/Mutual/Etc...) DO NOT LIST RETIREMENT HERE		Credit Cards		
Retirement Accounts (401K/IRA/Etc...)		Home Equity Loan		
Cash in Business Accounts				
Life Insurance (cash surrender value)		If Renting: Monthly Payment		
Real Estate Owned		Real Estate Mortgage		
Real Estate Owned		Real Estate Mortgage		
Vehicle		Vehicle Loan		
Vehicle		Vehicle Loan		
Boat		Boat Loan		
Recreation Vehicle (RV/Camper/Etc...)		Recreation Vehicle Loan (RV/Camper/Etc...)		
Business Value		Notes Payable (please specify)		
Other Assets (please specify)		Others (please specify)		
TOTAL ASSETS		TOTAL LIABILITIES		
		TOTAL NET WORTH (Total assets less total liabilities)		

The information contained in this statement is provided to induce you to extend or to continue the extension of credit to the undersigned or to others upon the guarantee of the undersigned. The undersigned acknowledge and understand that you are relying on the information provided herein in deciding to grant or continue credit or to accept a guarantee thereof. Each of the undersigned represents warrants and certifies that the information provided herein is true, correct and complete. Each of the undersigned agrees to notify you immediately and in writing of any change in name, address, or employment and or any material adverse change (1) in any of the information contained in this statement or (2) in the financial condition of any of the undersigned to perform its (or their) obligations to you. In the absence of such notice or a new and full written statement, this should be considered as a continuing statement and substantially correct. You are authorized to make all inquiries you deem necessary to verify the accuracy of the information contained herein, and to determine the credit-worthiness of the undersigned. Each of the undersigned authorizes you to answer questions about your credit experience with the undersigned.

_____ Date _____

_____ Date _____

INTERCOASTAL FINANCIAL GROUP, LLC

Credit Application

Finance • Warranties
Documentation



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